

IHSG	6,819
Change (%)	1.37%
Net Foreign	-100.52 B
Support	6800
Resistance	6900



Source: Trading View, Divisi Research Erdikha

Sectoral	Last
IDXBASIC.JK	1,301
IDXCYCLIC.JK	697
IDXENERGY.JK	2,255
IDXFINANCE.JK	1,315
IDXHEALTH.JK	1,411
IDXNONCYC.JK	680
IDXINDUST.JK	910
IDXINFRA.JK	1,471
IDXPROPERT.JK	592
IDXTECHNO.JK	3,096
IDXTRANS.JK	1,217

Commodities	Last	Change %
Crude Oil Jul 24	82.3	0.21%
Brent Crude Oil	85.6	-0.13%
Gold Aug 24	2376.0	0.30%
Copper Jul 24	4.6	-0.04%

Indeks	Close	Change %
Dow Jones Industrial Average	39,135	0.77%
S&P 500	5,473	-0.25%
NASDAQ Composite	17,722	-0.79%
FTSE 100	8,272	0.82%
DAX PERFORMANCE-INDEX	18,254	1.03%
SSE Composite Index	3,005	-0.42%
HANG SENG INDEX	18,335	-0.52%
Nikkei 225	38,771	0.36%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.84 percent
Inflation Rate MoM	-0.03 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.1 points

NEWS HIGHLIGHT

- Lunasi Utang, Barito Energy (BREN) Suntik Anak Usaha Rp497 Miliar
- Tembaga Mulia (TBMS) Edarkan Dividen USD1,83 Juta,
- Refinancing, Adhi Karya (ADHI) Tawarkan Obligasi Rp1 Triliun
- Jakarta Setiabudi (JSPT) Bagikan Dividen Tunai 2023 Rp23,187 Miliar
- Caplok Perusahaan Australia, Pyridam Farma (PYFA) Tembus Pasar Global

NEWS MARKET

SENTIMEN GLOBAL

* Wall Street ditutup variatif dengan mayoritas melemah dipicu oleh aksi ambil untung investor terhadap saham Nvidia (-3.5%) setelah mengalami kenaikan cukup signifikan dalam beberapa waktu terakhir. Sejak awal tahun sendiri saham Nvidia telah mengalami kenaikan lebih dari 160% seiring optimisme investor akan prospek teknologi kecerdasan buatan meskipun di tengah tanda-tanda melemahnya konsumsi masyarakat.

* Bursa Eropa ditutup menguat menghapus kerugian dari sesi sebelumnya untuk mencapai level tertinggi dalam satu minggu di tengah dukungan dari prospek kondisi kredit yang membaik menyusul keputusan dari otoritas moneter utama di Eropa.

* Bursa Asia ditutup variatif setelah indeks AS mencatat rekor baru, menunjukkan tanda-tanda terbaru bahwa ekonomi AS mungkin melambat tanpa resesi. Kontrak berjangka AS bervariasi dan harga minyak turun, sementara Nikkei 225 Tokyo naik 0.2% menjadi 38.570,86 setelah data perdagangan Jepang menunjukkan ekspor naik 13.5% dibanding tahun sebelumnya, didorong oleh kenaikan harga dan pelemahan yen terhadap dolar AS.

SENTIMEN DOMESTIK

* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.68% ke level 16,501.

* Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 7.09% ke 7.14% dan IHSG +1.37%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga yang bertahan di level 6.25%.

SENTIMEN MAKRO

* Neraca Perdagangan, ada Mei 2024, Badan Pusat Statistik (BPS) mencatat neraca perdagangan Indonesia mengalami surplus sebesar \$2,93 miliar. Surplus ini meningkat tipis sebesar \$210 juta dibandingkan dengan bulan April 2024, dan meningkat signifikan sebesar \$2,5 miliar dari periode yang sama pada tahun 2023. Nilai ekspor Indonesia mencapai \$22,32 miliar pada Mei 2024, mengalami kenaikan sebesar 13,82% dari April 2024 dan tumbuh 2,86% dibandingkan dengan Mei 2023. Sektor industri pengolahan menjadi penyumbang utama peningkatan ekspor baik secara bulanan maupun tahunan. Sementara itu, nilai impor Indonesia mencapai \$19,4 miliar pada Mei 2024, naik 14,82% dari April 2024, namun mengalami penurunan 8,83% dibandingkan dengan Mei 2023. Penurunan nilai impor secara tahunan didominasi oleh impor bahan baku dan bahan penolong.

* BI Rate, Rapat Dewan Gubernur (RDG) Bank Indonesia pada 19-20 Juni 2024 memutuskan untuk mempertahankan BI-Rate sebesar 6.25%, suku bunga Deposit Facility sebesar 5.50%, dan suku bunga Lending Facility sebesar 7.00%.

KOMODITAS

* Minyak mentah, Perdagangan Minyak menguat didorong oleh penurunan stok minyak mentah AS yang lebih besar daripada yang diantisipasi. Menurut data EIA, persediaan minyak mentah AS turun 2,547 juta barel minggu lalu, melampaui prediksi penurunan 2 juta barel.

* Emas, Perdagangan emas menguat karena kinerja ekonomi AS yang lesu meningkatkan ekspektasi bahwa Federal Reserve akan menurunkan suku bunga tahun ini. Data hari Selasa menunjukkan bahwa penjualan ritel AS hampir tidak mengalami kenaikan, menandakan sentimen konsumen yang menurun.

* CPO, Perdagangan minyak sawit mempertahankan kenaikan dari sesi sebelumnya di tengah kenaikan minyak mentah saingannya di Bursa Dalian.

PEKAN INI

* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup melemah dengan volume lebih besar dari periode sebelumnya.

* IHSG diproyeksikan akan bergerak sideways dengan kecenderungan konsolidasi di kisaran support 6.800, dan resistance 6.900.

* Investor asing mencatatkan net sell sebesar Rp100.52 Miliar di seluruh pasar.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,950	Trading Buy	6,050	6,225	5,750	Morning Star, entry level: 5775-5950
BBNI	4,400	Speculative Buy	4,480	4,620	4,260	Morning Star, entry level: 4170-4400
NCKL	1,010	Hold	1,030	1,060	975	Bullish Continuation
ADMR	1,355	Trading Buy	1,380	1,420	1,310	Consolidation, entry level: 1320-1355
ACES	860	Trading Buy	875	900	830	Consolidation, entry level: 835-860

LQ45 PRICE PERFORMANCE



Friday, June 21, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	765	-1.92%	19			44.34%		ESSA	765	56%	490	875	-13%
SIDO	740	2.07%	21			40.95%		SIDO	740	55%	478	765	-3%
BRIS	2,440	1.24%	19			40.23%		BRIS	2,440	68%	1,450	2,960	-18%
PGAS	1,430	1.42%	7			26.55%		PGAS	1,430	35%	1,060	1,650	-13%
ACES	860	4.05%	18			19.44%		ACES	860	42%	605	995	-14%
ADRO	2,730	2.63%	3			14.71%		ADRO	2,730	25%	2,190	2,990	-9%
MEDC	1,240	1.22%	6			7.36%		MEDC	1,240	41%	880	1,705	-27%
INKP	8,925	2.29%	7			7.21%		INKP	8,925	17%	7,600	11,850	-25%
EXCL	2,140	0.47%	17			7.00%		EXCL	2,140	14%	1,885	2,650	-19%
AKRA	1,565	-0.95%	11			6.10%		AKRA	1,565	25%	1,255	1,865	-16%
BBCA	9,425	4.14%	23			0.27%		BBCA	9,425	10%	8,600	10,400	-9%
PTBA	2,420	-0.41%	5			-0.82%		PTBA	2,420	5%	2,300	3,880	-38%
MBMA	555	0.91%	178			-0.89%		MBMA	555	17%	476	940	-41%
BBTN	1,230	4.68%	5			-1.60%		BBTN	1,230	5%	1,175	1,610	-24%
BMRI	5,950	3.48%	8			-1.65%		BMRI	5,950	18%	5,050	7,500	-21%
UNTR	22,050	3.04%	4			-2.54%		UNTR	22,050	5%	20,925	28,775	-23%
KLBF	1,560	0.32%	25			-3.11%		KLBF	1,560	13%	1,375	2,090	-25%
ICBP	10,175	-0.25%	22			-3.78%		ICBP	10,175	6%	9,600	11,925	-15%
CPIN	4,780	-0.83%	28			-4.88%		CPIN	4,780	8%	4,410	5,800	-18%
INCO	4,080	-0.97%	9			-5.34%		INCO	4,080	15%	3,559	6,901	-41%
ITMG	23,900	0.10%	4			-6.82%		ITMG	23,900	1%	23,575	31,425	-24%
AMRT	2,720	0.37%	32			-7.17%		AMRT	2,720	9%	2,490	3,030	-10%
INDF	5,925	0.00%	8			-8.14%		INDF	5,925	1%	5,850	7,550	-22%
MTEL	630	3.28%	26			-10.64%		MTEL	630	15%	550	770	-18%
PGEO	1,045	3.98%	16			-10.68%		PGEO	1,045	41%	740	1,680	-38%
GGRM	17,950	-1.24%	9			-11.69%		GGRM	17,950	1%	17,800	29,550	-39%
UNVR	3,040	-0.98%	24			-13.88%		UNVR	3,040	30%	2,330	4,390	-31%
HRUM	1,140	8.06%	19			-14.61%		HRUM	1,140	9%	1,050	1,945	-41%
MDKA	2,300	-0.43%	#N/A			-14.81%		MDKA	2,300	12%	2,060	3,580	-36%
BBNI	4,400	2.33%	8			-18.14%		BBNI	4,400	3%	4,260	6,250	-30%
ASII	4,450	0.00%	6			-21.24%		ASII	4,450	4%	4,290	6,975	-36%
INTP	7,375	-0.67%	14			-21.54%		INTP	7,375	18%	6,275	11,500	-36%
MAPI	1,375	0.73%	12			-23.18%		MAPI	1,375	11%	1,240	2,070	-34%
SRTG	1,250	1.21%	#N/A			-23.78%		SRTG	1,250	2%	1,225	1,990	-37%
BBRI	4,270	4.15%	11			-25.41%		BBRI	4,270	4%	4,090	6,450	-34%
TLKM	2,840	0.35%	12			-28.10%		TLKM	2,840	5%	2,700	4,240	-33%
ANTM	1,215	0.00%	18			-28.74%		ANTM	1,215	3%	1,175	2,060	-41%
BRPT	915	1.10%	465			-31.20%		BRPT	915	25%	730	1,950	-53%
TOWR	680	0.00%	10			-31.31%		TOWR	680	3%	660	1,130	-40%
ARTO	1,965	3.42%	356			-32.24%		ARTO	1,965	28%	1,530	3,860	-49%
EMTK	374	6.25%	51			-36.61%		EMTK	374	7%	350	805	-54%
PTMP	124	-5.34%	44			-38.61%		PTMP	124	39%	89	338	-63%
GOTO	50	0.00%	#N/A			-41.86%		GOTO	50	0%	50	119	-58%
BUKA	124	4.20%	#N/A			-42.59%		BUKA	124	9%	114	268	-54%
SMGR	3,500	-0.28%	11			-45.31%		SMGR	3,500	3%	3,410	7,250	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, June 21, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	11,775	-1.87%	299	AMMN	11,775	79.77%	AMMN	11,775	593%	1,700	15,000	-22%
2 TPIA	8,600	-0.86%	#N/A	TPIA	8,600	63.81%	TPIA	8,600	331%	1,995	9,875	-13%
3 ADRO	2,730	2.63%	3	ADRO	2,730	14.71%	ADRO	2,730	25%	2,190	2,990	-9%
4 INKP	8,925	2.29%	7	INKP	8,925	7.21%	INKP	8,925	17%	7,600	11,850	-25%
5 BBKA	9,425	4.14%	23	BBKA	9,425	0.27%	BBKA	9,425	10%	8,600	10,400	-9%
6 BMRI	5,950	3.48%	8	BMRI	5,950	-1.65%	BMRI	5,950	18%	5,050	7,500	-21%
7 UNTR	22,050	3.04%	4	UNTR	22,050	-2.54%	UNTR	22,050	5%	20,925	28,775	-23%
8 KLBF	1,560	0.32%	25	KLBF	1,560	-3.11%	KLBF	1,560	13%	1,375	2,090	-25%
9 ICBP	10,175	-0.25%	22	ICBP	10,175	-3.78%	ICBP	10,175	6%	9,600	11,925	-15%
10 CPIN	4,780	-0.83%	28	CPIN	4,780	-4.88%	CPIN	4,780	8%	4,410	5,800	-18%
11 AMRT	2,720	0.37%	32	AMRT	2,720	-7.17%	AMRT	2,720	9%	2,490	3,030	-10%
12 INDF	5,925	0.00%	8	INDF	5,925	-8.14%	INDF	5,925	1%	5,850	7,550	-22%
13 UNVR	3,040	-0.98%	24	UNVR	3,040	-13.88%	UNVR	3,040	30%	2,330	4,390	-31%
14 MDKA	2,300	-0.43%	#N/A	MDKA	2,300	-14.81%	MDKA	2,300	12%	2,060	3,580	-36%
15 BBNI	4,400	2.33%	8	BBNI	4,400	-18.14%	BBNI	4,400	3%	4,260	6,250	-30%
16 ASII	4,450	0.00%	6	ASII	4,450	-21.24%	ASII	4,450	4%	4,290	6,975	-36%
17 BBRI	4,270	4.15%	11	BBRI	4,270	-25.41%	BBRI	4,270	4%	4,090	6,450	-34%
18 TLKM	2,840	0.35%	12	TLKM	2,840	-28.10%	TLKM	2,840	5%	2,700	4,240	-33%
19 ANTM	1,215	0.00%	18	ANTM	1,215	-28.74%	ANTM	1,215	3%	1,175	2,060	-41%
BRPT	915	1.10%	465	BRPT	915	-31.20%	BRPT	915	25%	730	1,950	-53%
21 GOTO	50	0.00%	#N/A	GOTO	50	-41.86%	GOTO	50	0%	50	119	-58%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE

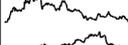
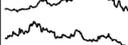
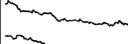
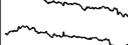
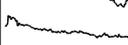
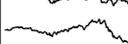
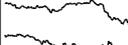
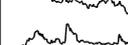
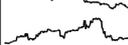
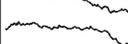
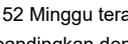


Friday, June 21, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
79 TPIA	8,600	-0.86%	#N/A		63.81%	TPIA 8,600	331%	1,995	▼	9,875	-13%
SMIL	178	2.89%	18		47.11%	SMIL 178	84%	97	▼	184	-3%
47 ESSA	765	-1.92%	19		44.34%	ESSA 765	56%	490	▼	875	-13%
SIDO	740	2.07%	21		40.95%	SIDO 740	55%	478	▼	765	-3%
59 BRIS	2,440	1.24%	19		40.23%	BRIS 2,440	68%	1,450	▼	2,960	-18%
PGAS	1,430	1.42%	7		26.55%	PGAS 1,430	35%	1,060	▼	1,650	-13%
78 TINS	795	1.92%	#N/A		23.26%	TINS 795	53%	520	▼	1,095	-27%
ACES	860	4.05%	18		19.44%	ACES 860	42%	605	▼	995	-14%
48 JPFA	1,395	0.72%	9		18.22%	JPFA 1,395	32%	1,055	▼	1,475	-5%
WIFI	182	8.33%	7		18.18%	WIFI 182	42%	128	▼	262	-31%
7 ADRO	2,730	2.63%	3		14.71%	ADRO 2,730	25%	2,190	▼	2,990	-9%
PNLF	302	3.42%	6		14.39%	PNLF 302	25%	242	▼	410	-26%
11 TKIM	8,325	2.78%	6		14.04%	TKIM 8,325	38%	6,050	▼	10,375	-20%
ISAT	10,250	1.74%	17		9.33%	ISAT 10,250	23%	8,350	▼	12,250	-16%
16 ELSA	418	2.96%	5		7.73%	ELSA 418	30%	322	▼	464	-10%
MEDC	1,240	1.22%	6		7.36%	MEDC 1,240	41%	880	▼	1,705	-27%
14 INKP	8,925	2.29%	7		7.21%	INKP 8,925	17%	7,600	▼	11,850	-25%
EXCL	2,140	0.47%	17		7.00%	EXCL 2,140	14%	1,885	▼	2,650	-19%
38 AKRA	1,565	-0.95%	11		6.10%	AKRA 1,565	25%	1,255	▼	1,865	-16%
GJTL	1,065	6.50%	3		2.90%	GJTL 1,065	69%	630	▼	1,490	-29%
66 MIKA	2,900	-1.02%	42		1.75%	MIKA 2,900	19%	2,430	▼	3,200	-9%
BBCA	9,425	4.14%	23		0.27%	BBCA 9,425	10%	8,600	▼	10,400	-9%
27 ADMR	1,355	0.74%	7		-0.37%	ADMR 1,355	70%	795	▼	1,600	-15%
PTBA	2,420	-0.41%	5		-0.82%	PTBA 2,420	5%	2,300	▼	3,880	-38%
72 MBMA	555	0.91%	178		-0.89%	MBMA 555	17%	476	▼	940	-41%
BBTN	1,230	4.68%	5		-1.60%	BBTN 1,230	5%	1,175	▼	1,610	-24%
36 BMRI	5,950	3.48%	8		-1.65%	BMRI 5,950	18%	5,050	▼	7,500	-21%
JSMR	4,780	1.92%	5		-1.85%	JSMR 4,780	34%	3,560	▼	5,700	-16%
9 UNTR	22,050	3.04%	4		-2.54%	UNTR 22,050	5%	20,925	▼	28,775	-23%
KLBF	1,560	0.32%	25		-3.11%	KLBF 1,560	13%	1,375	▼	2,090	-25%
41 ICBP	10,175	-0.25%	22		-3.78%	ICBP 10,175	6%	9,600	▼	11,925	-15%
CPIN	4,780	-0.83%	28		-4.88%	CPIN 4,780	8%	4,410	▼	5,800	-18%
31 INCO	4,080	-0.97%	9		-5.34%	INCO 4,080	15%	3,559	▼	6,901	-41%
MYOR	2,350	-2.49%	15		-5.62%	MYOR 2,350	7%	2,200	▼	2,850	-18%
49 CTRA	1,095	0.92%	11		-6.41%	CTRA 1,095	12%	975	▼	1,335	-18%
ITMG	23,900	0.10%	4		-6.82%	ITMG 23,900	1%	23,575	▼	31,425	-24%
64 AMRT	2,720	0.37%	32		-7.17%	AMRT 2,720	9%	2,490	▼	3,030	-10%
INDF	5,925	0.00%	8		-8.14%	INDF 5,925	1%	5,850	▼	7,550	-22%
67 HEAL	1,350	1.50%	38		-9.40%	HEAL 1,350	27%	1,060	▼	1,575	-14%
MTEL	630	3.28%	26		-10.64%	MTEL 630	15%	550	▼	770	-18%
59 PGEO	1,045	3.98%	16		-10.68%	PGEO 1,045	41%	740	▼	1,680	-38%
ERAA	380	2.15%	7		-10.80%	ERAA 380	17%	326	▼	545	-30%
25 MPMX	935	2.19%	7		-10.95%	MPMX 935	2%	915	▼	1,095	-15%
TBIG	1,855	-2.37%	27		-11.24%	TBIG 1,855	16%	1,600	▼	2,200	-16%
22 GGRM	17,950	-1.24%	9		-11.69%	GGRM 17,950	1%	17,800	▼	29,550	-39%
BSDE	950	0.00%	8		-12.04%	BSDE 950	9%	870	▼	1,235	-23%
28 SMRA	498	-0.40%	9		-13.39%	SMRA 498	4%	480	▼	715	-30%
UNVR	3,040	-0.98%	24		-13.88%	UNVR 3,040	30%	2,330	▼	4,390	-31%
53 MAPA	705	0.00%	14		-14.02%	MAPA 705	23%	575	▼	1,170	-40%
PWON	388	-0.51%	10		-14.54%	PWON 388	4%	374	▼	505	-23%
24 HRUM	1,140	8.06%	19		-14.61%	HRUM 1,140	9%	1,050	▼	1,945	-41%
MDKA	2,300	-0.43%	#N/A		-14.81%	MDKA 2,300	12%	2,060	▼	3,580	-36%
68 ASSA	665	2.31%	21		-15.82%	ASSA 665	8%	615	▼	1,380	-52%

INDY	1,200	3.45%	5
BRMS	141	3.68%	86
BBNI	4,400	2.33%	8
ENRG	179	4.07%	4
SCMA	136	5.43%	19
MNCN	308	6.94%	4
ASII	4,450	0.00%	6
INTP	7,375	-0.67%	14
BMTR	210	3.96%	5
MAPI	1,375	0.73%	12
AUTO	1,805	0.28%	5
SRTG	1,250	1.21%	#N/A
BBRI	4,270	4.15%	11
BFIN	885	4.73%	9
TLKM	2,840	0.35%	12
ANTM	1,215	0.00%	18
BRPT	915	1.10%	465
TOWR	680	0.00%	10
ARTO	1,965	3.42%	356
PTPP	284	2.16%	3
EMTK	374	6.25%	51
PTMP	124	-5.34%	44
BTPS	1,025	0.49%	9
GOTO	50	0.00%	#N/A
BUKA	124	4.20%	#N/A
SMGR	3,500	-0.28%	11

INDY		-16.38%
BRMS		-17.06%
BBNI		-18.14%
ENRG		-18.64%
SCMA		-20.00%
MNCN		-20.21%
ASII		-21.24%
INTP		-21.54%
BMTR		-21.64%
MAPI		-23.18%
AUTO		-23.52%
SRTG		-23.78%
BBRI		-25.41%
BFIN		-26.56%
TLKM		-28.10%
ANTM		-28.74%
BRPT		-31.20%
TOWR		-31.31%
ARTO		-32.24%
PTPP		-33.64%
EMTK		-36.61%
PTMP		-38.61%
BTPS		-39.35%
GOTO		-41.86%
BUKA		-42.59%
SMGR		-45.31%

INDY	1,200	4%	1,155	▼	2,380	-50%
BRMS	141	11%	127	▼	226	-38%
BBNI	4,400	3%	4,260	▼	6,250	-30%
ENRG	179	13%	159	▼	302	-41%
SCMA	136	16%	117	▼	177	-23%
MNCN	308	8%	284	▼	715	-57%
ASII	4,450	4%	4,290	▼	6,975	-36%
INTP	7,375	18%	6,275	▼	11,500	-36%
BMTR	210	5%	200	▼	388	-46%
MAPI	1,375	11%	1,240	▼	2,070	-34%
AUTO	1,805	1%	1,795	▼	3,620	-50%
SRTG	1,250	2%	1,225	▼	1,990	-37%
BBRI	4,270	4%	4,090	▼	6,450	-34%
BFIN	885	11%	800	▼	1,460	-39%
TLKM	2,840	5%	2,700	▼	4,240	-33%
ANTM	1,215	3%	1,175	▼	2,060	-41%
BRPT	915	25%	730	▼	1,950	-53%
TOWR	680	3%	660	▼	1,130	-40%
ARTO	1,965	28%	1,530	▼	3,860	-49%
PTPP	284	2%	278	▼	835	-66%
EMTK	374	7%	350	▼	805	-54%
PTMP	124	39%	89	▼	338	-63%
BTPS	1,025	2%	1,000	▼	2,350	-56%
GOTO	50	0%	50	▼	119	-58%
BUKA	124	9%	114	▼	268	-54%
SMGR	3,500	3%	3,410	▼	7,250	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, June 21, 2024

LQ 45 Performance

Top Gainer

HRUM 1,140 (8%)
EMTK 374 (6.2%)
BBTN 1,230 (4.6%)
BUKA 124 (4.2%)
BBRI 4,270 (4.1%)

Top Volume

GOTO 50 (36.9 Mn Lot)
BBRI 4,270 (3.8 Mn Lot)
BUKA 124 (2.2 Mn Lot)
BRPT 915 (1 Mn Lot)
BMRI 5,950 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,270 (37k x)
BBCA 9,425 (17k x)
GOTO 50 (15k x)
BRPT 915 (12k x)
BMRI 5,950 (10k x)

Top Loser

PTMP 124 (-5.3%)
ESSA 765 (-1.9%)
GGRM 17,950 (-1.2%)
UNVR 3,040 (-0.9%)
INCO 4,080 (-0.9%)

Top Value

BBRI 4,270 (1634.4 IDR Bn)
BBCA 9,425 (759.5 IDR Bn)
BMRI 5,950 (486.9 IDR Bn)
BBNI 4,400 (221.2 IDR Bn)
GOTO 50 (185.3 IDR Bn)

All Stock Performance

Top Gainer

MKNT 2 (100%)
TAXI 2 (100%)
CNKO 5 (25%)
REAL 5 (25%)
SONA 1,000 (25%)

Top Volume

GOTO 50 (36.9 Mn Lot)
PAMG 71 (9.2 Mn Lot)
DOOH 54 (5.1 Mn Lot)
PTPS 123 (4.1 Mn Lot)
TOPS 1 (4.1 Mn Lot)

Top Frekuensi

PAMG 71 (69k x)
BBRI 4,270 (37k x)
PTPS 123 (17k x)
BBCA 9,425 (17k x)
SATU 157 (17k x)

Top Loser

TOPS 1 (-50%)
GMTD 4,100 (-20%)
GPSO 145 (-18%)
LAPD 5 (-16.6%)
ANDI 6 (-14.2%)

Top Value

BBRI 4,270 (1634.4 IDR Bn)
BBCA 9,425 (759.5 IDR Bn)
BMRI 5,950 (486.9 IDR Bn)
AMMN 11,775 (317.4 IDR Bn)
BBNI 4,400 (221.2 IDR Bn)

ECONOMIC CALENDAR



Monday June 17 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY MAY		-3.90%	-3.10%		-3.50%
8:30 AM	CN	PBoC 1-Year MLF Announcement		2.50%	2.50%	2.50%	2.50%
9:00 AM	CN	Industrial Production YoY MAY		5.60%	6.70%	6%	6.30%
9:00 AM	CN	Retail Sales YoY MAY		3.70%	2.30%	3%	2.60%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY MAY		4.00%	4.20%	4.20%	4.10%
9:00 AM	CN	Unemployment Rate MAY		5.00%	5.00%	5.00%	5.00%
9:00 AM	CN	NBS Press Conference					
7:30 PM	US	NY Empire State Manufacturing Index JUN		-6	-15.6	-9	-10
10:30 PM	US	3-Month Bill Auction		5.25%	5.25%		
10:30 PM	US	6-Month Bill Auction		5.15%	5.17%		
11:00 PM	US	NOPA Crush Report					
Tuesday June 18 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Harker Speech					
12:00 AM	US	42-Day Bill Auction		5.27%	5.27%		
8:00 AM	US	Fed Cook Speech					
7:30 PM	US	Retail Sales MoM MAY		0.10%	-0.2% Ⓞ	0.20%	0.20%
7:30 PM	US	Retail Sales Ex Autos MoM MAY		-0.10%	-0.1% Ⓞ	0.20%	0.10%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM MAY		0.10%	-0.3% Ⓞ		0%
7:30 PM	US	Retail Sales YoY MAY		2.30%	2.7% Ⓞ		2.80%
7:55 PM	US	Redbook YoY JUN/15		5.90%	5.50%		
8:15 PM	US	Industrial Production MoM MAY		0.90%	0.00%	0.30%	0.20%
8:15 PM	US	Capacity Utilization MAY		78.70%	78.2% Ⓞ	78.60%	78.40%
8:15 PM	US	Industrial Production YoY MAY		0.40%	-0.7% Ⓞ		-0.10%
8:15 PM	US	Manufacturing Production MoM MAY		0.90%	-0.4% Ⓞ	0.30%	0.10%
8:15 PM	US	Manufacturing Production YoY MAY		0.10%	-0.9% Ⓞ		-0.20%
9:00 PM	US	Business Inventories MoM APR		0.30%	-0.10%	0.30%	0.20%
9:00 PM	US	Fed Barkin Speech					
9:00 PM	US	Retail Inventories Ex Autos MoM APR		0.30%	-0.4% Ⓞ	0.30%	0.30%
9:30 PM	US	NY Fed Treasury Purchases 0 to 1 yrs				\$80 million	
10:40 PM	US	Fed Collins Speech					
Wednesday June 19 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Kugler Speech					
12:00 AM	US	Fed Logan Speech					
12:00 AM	US	20-Year Bond Auction		4.45%	4.64%		
12:20 AM	US	Fed Musalem Speech					
1:00 AM	US	Fed Goolsbee Speech					
3:00 AM	US	Net Long-term TIC Flows APR		\$123.1B	\$102.6B Ⓞ	\$69B	
3:00 AM	US	Foreign Bond Investment APR		\$75B	\$45.9B Ⓞ		
3:00 AM	US	Overall Net Capital Flows APR		\$66.2B	\$104.2B Ⓞ		
3:30 AM	US	API Crude Oil Stock Change JUN/14		2.264M	-2.428M		
11:00 AM	ID	Balance of Trade MAY			\$3.56B	\$2.74B	\$2.5B
11:00 AM	ID	Exports YoY MAY			1.72%	0.78%	
11:00 AM	ID	Imports YoY MAY			4.62%	-8.56%	
9:00 PM	US	NAHB Housing Market Index JUN			45	45	48
	CN	FDI (YTD) YoY MAY			-27.90%		-28.10%
Thursday June 20 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y			3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y JUN			3.95%	3.95%	3.95%
2:20 PM	ID	Lending Facility Rate JUN			7.00%	7%	7.00%
2:20 PM	ID	Loan Growth YoY MAY			13.09%		
2:30 PM	ID	Interest Rate Decision			6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate JUN			5.50%	5.50%	5.50%
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/14			7.02%		
6:00 PM	US	MBA Mortgage Applications JUN/14			15.60%		
6:00 PM	US	MBA Mortgage Market Index JUN/14			208.5		
6:00 PM	US	MBA Mortgage Refinance Index JUN/14			554.7		
6:00 PM	US	MBA Purchase Index JUN/14			143.7		
7:30 PM	US	Building Permits Prel MAY			1.440M	1.45M	1.47M

7:30 PM	US	<u>Building Permits MoM Prel MAY</u>	-3.00%		2%	
7:30 PM	US	<u>Current Account Q1</u>	-\$194.8B	\$-206.8B	\$-190B	
7:30 PM	US	<u>Housing Starts MAY</u>	1.36M	1.38M	1.38M	
7:30 PM	US	<u>Housing Starts MoM MAY</u>	5.70%		2.20%	
7:30 PM	US	<u>Initial Jobless Claims JUN/15</u>	242K	235K	239K	
7:30 PM	US	<u>Philadelphia Fed Manufacturing Index JUN</u>	4.5	4.5	6	
7:30 PM	US	<u>Continuing Jobless Claims JUN/08</u>	1820K	1810K	1822K	
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/15</u>	227K		226K	
7:30 PM	US	<u>Philly Fed Business Conditions JUN</u>	32.4			
7:30 PM	US	<u>Philly Fed CAPEX Index JUN</u>	20.1			
7:30 PM	US	<u>Philly Fed Employment JUN</u>	-7.9			
7:30 PM	US	<u>Philly Fed New Orders JUN</u>	-7.9			
7:30 PM	US	<u>Philly Fed Prices Paid JUN</u>	18.7			
10:00 PM	US	<u>EIA Crude Oil Stocks Change JUN/14</u>	3.73M			
10:00 PM	US	<u>EIA Gasoline Stocks Change JUN/14</u>	2.566M			
10:00 PM	US	<u>EIA Crude Oil Imports Change JUN/14</u>	2.559M			
10:00 PM	US	<u>EIA Cushing Crude Oil Stocks Change JUN/14</u>	-1.593M			
10:00 PM	US	<u>EIA Distillate Fuel Production Change JUN/14</u>	-0.029M			
10:00 PM	US	<u>EIA Distillate Stocks Change JUN/14</u>	0.881M			
10:00 PM	US	<u>EIA Gasoline Production Change JUN/14</u>	0.602M			
10:00 PM	US	<u>EIA Heating Oil Stocks Change JUN/14</u>	-0.656M			
10:00 PM	US	<u>EIA Refinery Crude Runs Change JUN/14</u>	-0.097M			
10:30 PM	US	<u>17-Week Bill Auction</u>	5.22%			
10:30 PM	US	<u>4-Week Bill Auction</u>	5.26%			
10:30 PM	US	<u>8-Week Bill Auction</u>	5.27%			
11:00 PM	US	<u>15-Year Mortgage Rate JUN/19</u>	6.17%			
11:00 PM	US	<u>30-Year Mortgage Rate JUN/19</u>	6.95%			
	US	<u>International Monetary Market (IMM) Date</u>				
Friday June 21 2024			Actual	Previous	Consensus	Forecast
Friday June 21 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>5-Year TIPS Auction</u>	2.24%			
3:00 AM	US	<u>Fed Barkin Speech</u>				
10:00 AM	ID	<u>M2 Money Supply YoY MAY</u>	6.90%			
8:45 PM	US	<u>S&P Global Composite PMI Flash JUN</u>	54.5		53.4	
8:45 PM	US	<u>S&P Global Manufacturing PMI Flash JUN</u>	51.3	51	51.5	
8:45 PM	US	<u>S&P Global Services PMI Flash JUN</u>	54.8	53.3	54	
9:00 PM	US	<u>Existing Home Sales MAY</u>	4.14M	4.09M	4.12M	
9:00 PM	US	<u>Existing Home Sales MoM MAY</u>	-1.90%		-0.30%	
9:00 PM	US	<u>CB Leading Index MoM MAY</u>	-0.60%	-0.40%	-0.20%	
9:30 PM	US	<u>EIA Natural Gas Stocks Change JUN/14</u>	74Bcf			

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